

**Information in accordance with Implementing
Regulation (EU) 2018/1212 (DVO) /
Notifications in accordance with § 125 AktG**

Type of information	Description (information according to DVO)
A. Content of the notification	
1. unique identifier of the event	Extraordinary Physical General Meeting of a.i.s. AG, Cologne In the format pursuant to DVO: aisAG_aoHV_20240123
2. type of notification	Convening of the Annual General Meeting In the format according to DVO: NEWM
B. Information on the issuer	
1. ISIN	DE0006492903
2. name of the issuer	a.i.s. AG
C. Information on the Annual General Meeting	
1. date of the Annual General Meeting	23.01.2024 In format according to DVO: 20240123
2. time of the Annual General Meeting (UTC)	10:30 CET In format according to DVO: 09:30 UTC
3. nature of the Annual General Meeting	Annual General Meeting with the physical presence of shareholders and their authorised representatives at the venue of the Annual General Meeting In format according to DVO: XMET
4. place of the Annual General Meeting	Wasserturm Hotel Cologne, Kaygasse 2, 50676 Cologne
5. recording date (Record Date)	01.01.2024; 24:00 CET In format according to DVO: 20240101; 23:00 UTC
6. uniform resource locator (URL)	All information that must be communicated to shareholders prior to the Annual General Meeting can be found at: https://www.ais-ag.eu/index.php?page=6
D. Attendance at the Annual General Meeting - Voting in person on site	
1. type of participation of the shareholder	Personal voting on site In format according to DVO: PH
2. deadline set by the issuer for the notification of participation	Timely registration of the shareholder for the Annual General Meeting and timely proof of shareholding by: 16 January 2024, 24:00 CET In the format according to DVO: 20240116, 23:00 UTC
3. deadline for voting set by the issuer	Until the end of voting on 23 January 2024 In the format according to the DVO: 20240123, until the end of the vote
D. Participation in the Annual General Meeting - participation by authorised representatives	
1. type of participation of the shareholder	Authorisation by - Issuing authorisation and instructions to the proxies appointed by the company - Issuing authorisation and, if desired, instructions to an intermediary, a shareholders' association, a voting rights advisor or another person deemed equivalent to intermediaries pursuant to Section 135 (8) AktG - Granting of authorisation to third parties (instructions are also possible here) In format according to DVO: PX
2. deadline set by the issuer for the notification of participation	Timely registration of the shareholder for the Annual General Meeting and timely proof of shareholding by: 16 January 2024, 24:00 CET In the format according to DVO: 20240116, 23:00 UTC

3. deadline for voting set by the issuer	<p>Issuing authorisation and instructions to proxies appointed by the company Authorisations and instructions to the proxies nominated by the company must be received at the address stated in the invitation by no later than 21 January 2024, 24:00 hours, 24:00 hours CET. The information on the possibilities of transmission and the deadlines to be observed apply accordingly to the revocation of authorisations to proxies appointed by the company and to changes to instructions. In the format according to DVO: 20240121, 23:00 UTC</p> <p>Issuing authorisation and, if desired, instructions to an intermediary, a shareholders' association, a voting rights advisor or another person deemed equivalent to intermediaries pursuant to Section 135 (8) AktG No deadline set by the issuer.</p> <p>Granting power of attorney to third parties No deadline set by the issuer.</p>
E. Agenda - Agenda item 1	
1. clear identification of the agenda item	1
2. title of the agenda item	Issuing a continuation order after cancellation of the insolvency proceedings
3. uniform resource locator (URL) of the documents	https://www.ais-ag.eu/index.php?page=6
4th vote	The vote on the agenda item is binding In the format in accordance with the DVO: BV
5. alternative options for voting	The following options are a v a i l a b l e for voting: In favour, against, abstention In format according to DVO: VF, VA, AB
E. Agenda - Agenda item 2	
1. clear identification of the agenda item	2
2. title of the agenda item	Resolution on the change in the legal form of the company to a partnership limited by shares with the accession of L'INDUSTRIELLE FRANCO- ALLEMANDE (IFA/UCPMI) Société par actions simplifiée (SAS) as general partner and on the adoption of the Articles of Association, including the creation of new authorised capital with the authorisation to exclude of the subscription right
3. uniform resource locator (URL) of the documents	https://www.ais-ag.eu/index.php?page=6
4th vote	The vote on the agenda item is binding In the format in accordance with the DVO: BV
5. alternative options for voting	The following options are a v a i l a b l e for voting: In favour, against, abstention In format according to DVO: VF, VA, AB
F. Specification of deadlines for exercising other shareholder rights - supplementary requests	
1. subject of the deadline	Transmission of requests for supplements (Section 122 (2) AktG)
2. applicable issuer deadline	23.12.2023, 24:00 CET In format according to DVO: 20231223; 23:00 UTC
F. Specification of deadlines for exercising other shareholder rights - counter motions	
1. subject of the deadline	Transmission of counter motions (Section 126 AktG)
2. applicable issuer deadline	08.01.2024, 24:00 CET In format according to DVO: 20240108; 23:00 UTC
F. Specification of deadlines for exercising other shareholder rights - election proposals	
1. subject of the deadline	Transmission of election proposals (Section 127 AktG)
2. applicable issuer deadline	08.01.2024, 24:00 CET In format according to DVO: 20240108; 23:00 UTC
F. Specification of deadlines for exercising other shareholder rights - right to information	
1. subject of the deadline	Shareholder's right to information (Section 131 AktG)
2. applicable issuer deadline	23.01.2024 at the Annual General Meeting until the limitation of the right to information by the chairman of the meeting In the format in accordance with DVO: 20240123 in the Annual General Meeting up to the restriction of the right to information by the chair of the meeting

F. Specification of deadlines for exercising other shareholder rights - Objection to resolutions

1. subject of the deadline	Objection to resolutions of the Annual General Meeting
2. applicable issuer deadline	On 23 January 2024 from the beginning of the Annual General Meeting until the end of the Annual General Meeting In the format in accordance with DVO: 20240123 from the beginning of the Annual General Meeting to the end of the Annual General Meeting